NAME

INSTALL — Installation procedure for NetBSD/evbppc.

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DESCRIPTION

About this Document

This document describes the installation procedure for NetBSD 9.4_STABLE on the *evbppc* platform. It is available in four different formats titled `INSTALL.`*`ext`*, where *`.ext`* is one of `.ps`, `.html`, `.more`, or `.txt`:

`.ps` PostScript.

`.html` Standard Internet HTML.

`.more` The enhanced text format used on UNIX-like systems by the `more`(1) and `less`(1) pager utility programs. This is the format in which the on-line *man* pages are generally presented.

`.txt` Plain old ASCII.

You are reading the *PostScript* version.

What is NetBSD?

The NetBSD Operating System is a fully functional Open Source UNIX-like operating system derived from the University of California, Berkeley Networking Release 2 (Net/2), 4.4BSD-Lite, and 4.4BSD-Lite2 sources. NetBSD runs on many different different system architectures (ports) across a variety of distinct CPU families, and is being ported to more. The NetBSD 9.4_STABLE release contains complete binary releases for most of these system architectures, with preliminary support for the others included in source form. Please see the NetBSD *website:* **https://www.NetBSD.org/** for information on them.

NetBSD is a completely integrated system. In addition to its highly portable, high performance kernel, NetBSD features a complete set of user utilities, compilers for several languages, the X Window System, firewall software and numerous other tools, all accompanied by full source code.

NetBSD is a creation of the members of the Internet community. Without the unique cooperation and coordination the net makes possible, NetBSD would not exist.

Changes Between The NetBSD 8 and 9 Releases

The NetBSD 9.4_STABLE release provides many significant changes, including support for many new devices, hundreds of bug fixes, new and updated kernel subsystems, and numerous userland enhancements. The result of these improvements is a stable operating system fit for production use that rivals most commercially available systems.

It is impossible to completely summarize the massive development that went into the NetBSD 9.4_STABLE release. The complete list of changes can be found in the following files:

CHANGES:
https://nycdn.NetBSD.org/pub/NetBSD-daily/netbsd-9/latest/CHANGES
CHANGES-9.1:
https://nycdn.NetBSD.org/pub/NetBSD-daily/netbsd-9/latest/CHANGES-9.1
CHANGES-9.2:
https://nycdn.NetBSD.org/pub/NetBSD-daily/netbsd-9/latest/CHANGES-9.2
CHANGES-9.3:
https://nycdn.NetBSD.org/pub/NetBSD-daily/netbsd-9/latest/CHANGES-9.3
CHANGES-9.4:
https://nycdn.NetBSD.org/pub/NetBSD-daily/netbsd-9/latest/CHANGES-9.4
CHANGES-9.5:
https://nycdn.NetBSD.org/pub/NetBSD-daily/netbsd-9/latest/CHANGES-9.5

files in the top level directory of the NetBSD 9.4 release tree.

Installation and Partitioning Changes

The sysinst installation program has been reworked for this release.

It now supports arbitrary big disks and offers GPT partitions as alternative to MBR/fdisk partitions on a lot architectures.

Unfortunately it has not been tested on all hardware supported by NetBSD. If you have problems partitioning the target disk or installing the system, please report bugs with as much details as possible. See the Administrivia section below on how to report bugs or contact other users and ask for support.

Features to be removed in a later release

The following features are to be removed from NetBSD in the future:

- `groff`(1). Man pages are now handled with `mandoc`(1), and `groff`(1) can still be found in pkgsrc as `textproc/groff`.

The NetBSD Foundation

The NetBSD Foundation is a tax exempt, not-for-profit 501(c)(3) corporation that devotes itself to the traditional goals and Spirit of the NetBSD Project and owns the trademark of the word "NetBSD". It supports the design, development, and adoption of NetBSD worldwide. More information on the NetBSD Foundation, its composition, aims, and work can be found at: **https://www.NetBSD.org/foundation/**

Sources of NetBSD

Refer to *mirrors:* **https://www.NetBSD.org/mirrors/**

NetBSD 9.4_STABLE Release Contents

The root directory of the NetBSD 9.4_STABLE release is organized as follows:

`.../NetBSD-9.4_STABLE/`

`CHANGES`	Changes between the 8.0 and 9.0 releases.
`CHANGES-9.0`	Changes between the initial 9.0 branch and final release of 9.0.
`CHANGES-9.1`	Changes between the 9.0 and the 9.1 release.
`CHANGES-9.2`	Changes between the 9.1 and the 9.2 release.
`CHANGES-9.3`	Changes between the 9.2 and the 9.3 release.
`CHANGES-9.4`	Changes between the 9.3 and the 9.4 release.
`CHANGES-9.5`	Changes after the release of 9.4.
`CHANGES.prev`	Changes in previous NetBSD releases.
`README.files`	README describing the distribution's contents.
`images/`	Images (ISO 9660 or USB) for installing NetBSD. Depending on your system, these may be bootable.
`source/`	Source distribution sets; see below.

In addition to the files and directories listed above, there is one directory per architecture, for each of the architectures for which NetBSD 9.4_STABLE has a binary distribution.

The source distribution sets can be found in subdirectories of the `source` subdirectory of the distribution tree. They contain the complete sources to the system. The source distribution sets are as follows:

gnusrc This set contains the "gnu" sources, including the source for the compiler, assembler, groff, and the other GNU utilities in the binary distribution sets.

sharesrc This set contains the "share" sources, which include the sources for the man pages not associated with any particular program; the sources for the typesettable document set; the dictionaries; and more.

src This set contains all of the base NetBSD 9.4_STABLE sources which are not in **gnusrc**, **sharesrc**, or **syssrc**.

syssrc This set contains the sources to the NetBSD 9.4_STABLE kernel for all architectures as well as the `config`(1) utility.

xsrc This set contains the sources to the X Window System.

All the above source sets are located in the `source/sets` subdirectory of the distribution tree.

The source sets are distributed as compressed tar files. Except for the **pkgsrc** set, which is traditionally unpacked into `/usr/pkgsrc`, all sets may be unpacked into `/usr/src` with the command:

```
# cd / ; tar -zxpf set_name.tgz
```

In each of the source distribution set directories, there are files which contain the checksums of the files in the directory:

`MD5` MD5 digests in the format produced by the command:
cksum -a MD5 *file*.

`SHA512` SHA512 digests in the format produced by the command:
cksum -a SHA512 *file*.

The SHA512 digest is safer, but MD5 checksums are provided so that a wider range of operating systems can check the integrity of the release files.

NetBSD/evbppc subdirectory structure

The evbppc-specific portion of the NetBSD 9.4_STABLE release is found in the `evbppc` subdirectory of the distribution: `.../NetBSD-9.4_STABLE/evbppc/`. It contains the following files and directories:

`INSTALL.html`
`INSTALL.ps`
`INSTALL.txt`
`INSTALL.more` Installation notes in various file formats, including this file. The `.more` file contains underlined text using the `more`(1) conventions for indicating italic and bold display.

`binary/`
`kernel/`
`netbsd-EV64260.gz`
A gzipped kernel (in ELF format) for the Marvell EV-64260.
`netbsd.img-EV64260.gz`
Same as the above, but in the format expected by the firmware.
`netbsd-EXPLORA451.gz`
A gzipped kernel (in ELF format) for the NCD Explora451 NC.
`netbsd.img-EXPLORA451.gz`
Same as the above, but in the format expected by the firmware.
`netbsd-INSTALL_OPENBLOCKS266.gz`
A gzipped install kernel (in ELF format) for the Plat'Home OpenBlockS266 microserver.

`netbsd-INSTALL_OPENBLOCKS266.img.gz`
: Same as the above, but in the format expected by the firmware.

`netbsd-INSTALL_OPENBLOCKS266.symbols.gz`
: Symbols for `netbsd-INSTALL_OPENBLOCKS266.gz`.

`netbsd-INSTALL_WALNUT.gz`
: A gzipped install kernel (in ELF format) for the IBM PowerPC 405GP Walnut evaluation board.

`netbsd-INSTALL_WALNUT.img.gz`
: Same as the above, but in the format expected by the firmware.

`netbsd-INSTALL_WALNUT.symbols.gz`
: Symbols for `netbsd-INSTALL_WALNUT.gz`.

`netbsd-OPENBLOCKS200.gz`
: A gzipped kernel (in ELF format) for the Plat'Home OpenBlockS200.

`netbsd.img-OPENBLOCKS200.gz`
: Same as the above, but in the format expected by the firmware.

`netbsd-OPENBLOCKS266.gz`
: A gzipped kernel (in ELF format) for the Plat'Home OpenBlockS266 microserver.

`netbsd.img-OPENBLOCKS266.gz`
: Same as the above, but in the format expected by the firmware.

`netbsd-PMPPC.gz`
: A gzipped kernel (in ELF format) for Artesyn PM/PPC boards.

`netbsd-WALNUT.gz`
: A gzipped kernel (in ELF format) for the IBM PowerPC 405GP Walnut evaluation board.

`netbsd.img-WALNUT.gz`
: Same as the above, but in the format expected by the firmware.

`sets/` evbppc binary distribution sets; see below.

`installation/`

Binary distribution sets

The NetBSD evbppc binary distribution sets contain the binaries which comprise the NetBSD 9.4_STABLE release for evbppc. The binary distribution sets can be found in the `evbppc/binary/sets` subdirectory of the NetBSD 9.4_STABLE distribution tree, and are as follows:

base The NetBSD 9.4_STABLE evbppc **base** binary distribution. You *must* install this distribution set. It contains the base NetBSD utilities that are necessary for the system to run and be minimally functional.

comp Things needed for compiling programs. This set includes the system include files (`/usr/include`) and the various system libraries (except the shared libraries, which are included as part of the **base** set). This set also includes the manual pages for all of the utilities it contains, as well as the system call and library manual pages.

debug This distribution set contains debug information for all base system utilities. It is useful when reporting issues with binaries or during developement. This set is huge, if the target disk is small, do not install it.

etc This distribution set contains the system configuration files that reside in `/etc` and in several other places. This set *must* be installed if you are installing the system from scratch, but should *not* be used if you are upgrading.

games This set includes the games and their manual pages.

kern-EV64260
This set contains a NetBSD/evbppc 9.4_STABLE kernel in ELF format named `/netbsd` and the same kernel in the format needed by the bootloader as `/netbsd.img`. These kernels are specific to the Marvell EV-64260.

kern-EXPLORA451
This set contains a NetBSD/evbppc 9.4_STABLE kernel in ELF format named `/netbsd` and the same kernel in the format needed by the bootloader as `/netbsd.img`. These kernels are specific to the NCD Explora451 NC.

kern-OPENBLOCKS266
This set contains a NetBSD/evbppc 9.4_STABLE kernel in ELF format named `/netbsd` and the same kernel in the format needed by the bootloader as `/netbsd.img`. These kernels are specific to the Plat'Home OpenBlockS266 microserver.

kern-PMPPC
This set contains a NetBSD/evbppc 9.4_STABLE kernel in ELF format named `/netbsd` and the same kernel in the format needed by the bootloader as `/netbsd.img`. These kernels are specific to Artesyn PM/PPC boards.

kern-WALNUT
This set contains a NetBSD/evbppc 9.4_STABLE kernel in ELF format named `/netbsd` and the same kernel in the format needed by the bootloader as `/netbsd.img`. These kernels are specific to the IBM 405GP based Walnut evaluation board.

man This set includes all of the manual pages for the binaries and other software contained in the **base** set. Note that it does not include any of the manual pages that are included in the other sets.

misc This set includes the system dictionaries, the typesettable document set, and other files from `/usr/share`.

modules This set includes kernel modules to add functionality to a running system.

rescue This set includes the statically linked emergency recover binaries installed in `/rescue`.

text This set includes NetBSD's text processing tools, including `groff`(1), all related programs, and their manual pages.

NetBSD maintains its own set of sources for the X Window System in order to assure tight integration and compatibility. These sources are based on X.Org. Binary sets for the X Window System are distributed with NetBSD. The sets are:

xbase The basic files needed for a complete X client environment. This does not include the X servers.

xcomp The extra libraries and include files needed to compile X source code.

xdebug This distribution set contains debug information for all X11 binaries. It is useful when reporting issues with these binaries or during developement. This set is huge, if the target disk is small, do not install it.

xfont Fonts needed by the X server and by X clients.

xetc Configuration files for X which could be locally modified.

xserver The X server.

The evbppc binary distribution sets are distributed as gzipped tar files named with the extension **.tgz**, e.g. `base.tgz`.

The instructions given for extracting the source sets work equally well for the binary sets, but it is worth noting that if you use that method, the filenames stored in the sets are relative and therefore the files are extracted *below the current directory*. Therefore, if you want to extract the binaries into your system, i.e. replace the system binaries with them, you have to run the **`tar -xzpf`** command from the root directory (`/`) of your system.

Note: Each directory in the evbppc binary distribution also has its own checksum files, just as the source distribution does.

NetBSD/evbppc System Requirements and Supported Devices

NetBSD/evbppc is a port of NetBSD to PowerPC based evaluation boards. At the present time, the following boards are supported:

- Artesyn's PM/PPC board
- IBM PowerPC 405GP based Walnut
- Marvell PowerPC 750 based EV-64260
- NCD Explora451 NC
- Plat'Home OpenBlockS200
- Plat'Home OpenBlockS266 microserver

However, this documentation is specific to installing NetBSD/evbppc on the Walnut board only.

Supported devices

- Ethernet: The built-in Ethernet card is not supported, so another PCI Ethernet card supported by NetBSD must be provided if you want to use NetBSD/evbppc on a network. Any PCI Ethernet card supported by NetBSD should work.
- SCSI: Any PCI SCSI card supported by NetBSD should work, as should most SCSI disk/tape/CD-ROM devices.
- IDE:
  - Promise Ultra66 (*pciide*)
  - Other PCI IDE controllers should work, but there are no reports.
  - Most IDE disk/CD-ROM/ATAPI devices should work.
- Audio
  - PCI audio cards, although none have been tested.
- Serial ports
  - On-board serial ports (*com0*) and (*com1*)
  - Some PCI serial ports should work, but no one has tried them
- PCI cards
  - Most MI PCI cards should work, although very few have been tested with NetBSD/evbppc **http://www.NetBSD.org/support/hardware/pci.html**

Unsupported devices

- On-board Ethernet

  Note: This does not concern booting the kernel itself, since that is done by the firmware. For using an NFS root you will have to provide a supported network card, though.

Supported boot devices and media

The firmware only supports booting from network or the serial port, so you cannot boot from disk even if you install a disk controller. Instructions for booting from serial port are not provided; in the following we will describe how to setup netbooting.

The first step is setting the IP addresses of both the walnut itself and the host that will be serving the kernel image. From the main menu, choose 3 to set the IP address of the machine:

```
  1 - Enable/disable tests
  2 - Enable/disable boot devices
  3 - Change IP addresses
  4 - Ping test
  5 - Toggle ROM monitor debugger
  6 - Toggle automatic menu
  7 - Display configuration
  8 - Save changes to configuration
  9 - Set baud rate for s1 boot
  A - Enable/disable I cache (Enabled )
  B - Enable/disable D cache (Enabled )
  0 - Exit menu and continue
-> 3
```

Set the IP address for the local Ethernet with 1:

```
---   CHANGE IP ADDRESS   ---
 Device List:
   001  Enabled   Ethernet      [ENET]
                  local=0.0.0.0  remote=0.0.0.0  hwaddr=0004ace312bd
   004  Disabled  Serial Port 2 [S2]
                  local=8.1.1.2  remote=255.255.255.255  hwaddr=ffffffffffff
 ----------------------------
select device to change ->1
  1 - Change local address
  2 - Change remote address
  0 - Return to main menu
->1
Current IP address = (0.0.0.0)
Enter new IP address ->Enter IP address in dot notation, (eg. 8.1.1.2)
```

Here you enter the machine's IP address, e.g. 10.0.0.1. Now you need to do the same thing to set the host IP address (choice 2 from the menu above).

Once both the local and remote addresses are set, you can use the ping test to make sure the ethernet is working; or you can simply use option 0, "Exit menu and continue" to try to boot the machine, if you already set up the remote machine to provide a kernel image. For details on how to do that, see the **Booting from the network** section below.

You should now be able to boot the operating system.

Getting the NetBSD System on to Useful Media

Installation is supported from several media types, including:

- CD-ROM / DVD / USB-stick
- FTP
- Remote NFS partition
- Tape
- Existing NetBSD partitions, if performing an upgrade

The steps necessary to prepare the distribution sets for installation depend upon which installation medium you choose. The steps for the various media are outlined below.

CD-ROM / DVD / USB-stick

Find out where the distribution set files are on the CD-ROM, DVD or USB stick. Likely locations are `binary/sets` and `evbppc/binary/sets`. (You only need to know this if you are mixing installer and installation media from different versions - the installer will know the proper default location for the sets it comes with).

Proceed to the instructions on installation.

FTP

The preparations for this installation/upgrade method are easy; all you need to do is make sure that there's an FTP site from which you can retrieve the NetBSD distribution when you're about to install or upgrade. If you don't have DHCP available on your network, you will need to know the numeric IP address of that site, and, if it's not on a network directly connected to the machine on which you're installing or upgrading NetBSD, you need to know the numeric IP address of the router closest to the NetBSD machine. Finally, you need to know the numeric IP address of the NetBSD machine itself.

Once you have this information, you can proceed to the next step in the installation or upgrade process. If you're installing NetBSD from scratch, go to the section on preparing your hard disk, below. If you're upgrading an existing installation, go directly to the section on upgrading.

NFS

Place the NetBSD distribution sets you wish to install into a directory on an NFS server, and make that directory mountable by the machine on which you are installing or upgrading NetBSD. This will probably require modifying the `/etc/exports` file on the NFS server and resetting its mount daemon (mountd). (Both of these actions will probably require superuser privileges on the server.)

You need to know the numeric IP address of the NFS server, and, if you don't have DHCP available on your network and the server is not on a network directly connected to the machine on which you're installing or upgrading NetBSD, you need to know the numeric IP address of the router closest to the NetBSD machine. Finally, you need to know the numeric IP address of the NetBSD machine itself.

Once the NFS server is set up properly and you have the information mentioned above, you can proceed to the next step in the installation or upgrade process. If you're installing NetBSD from scratch, go to the section on preparing your hard disk, below. If you're upgrading an existing installation, go directly to the section on upgrading.

Tape

To install NetBSD from a tape, you need to make a tape that contains the distribution set files, in 'tar' format.

If you're making the tape on a UNIX-like system, the easiest way to do so is probably something like:

```
# tar -cf tape_device dist_sets
```

where *tape_device* is the name of the tape device that represents the tape drive you're using. This might be `/dev/rst0`, or something similar, but it will vary from system to system. In the above example, *dist_sets* is a list of filenames corresponding to the distribution sets that you wish to place on the tape. For instance, to put the **kern-GENERIC, base,** and **etc** distributions on tape (the absolute minimum required for installation), you would do the following:

```
# cd .../NetBSD-9.4_STABLE
# cd evbppc/binary
# tar -cf tape_device kern-GENERIC.tgz
base.tgz etc.tgz
```

Note: You still need to fill in *tape_device* in the example.

Once you have the files on the tape, you can proceed to the next step in the installation or upgrade process. If you're installing NetBSD from scratch, go to the section on preparing your hard disk, below. If you're upgrading an existing installation, go directly to the section on upgrading.

Preparing your System for NetBSD installation

When installing NetBSD for your NetBSD/evbppc system, you have two options: Via serial port or via network. The firmware does not support loading the kernel from a disk.

Booting over a serial line

This is not currently documented or supported. If you would like to attempt this and supply documentation, please do!

Booting from the network

1. Introduction

   To netboot a evbppc, you must configure one or more servers to provide information and files to your evbppc (the 'client'). If you are using NetBSD (any architecture) on your netboot server(s), the information provided here should be sufficient to configure everything. Additionally, you may wish to look at the `diskless`(8) manual page and the manual pages for each daemon you'll be configuring. If the server(s) are another operating system, you should consult the NetBSD Diskless HOW-TO, which will walk you through the steps necessary to configure the netboot services on a variety of platforms:
   https://www.NetBSD.org/docs/network/netboot/

   You may either netboot the installer so you can install onto a locally attached disk, or you may run your system entirely over the network.

   Briefly, the netboot process involves discovery, kernel and file system stages. In the first stage, the client discovers information about where to find the kernel image. Once the kernel is loaded, it starts executing. For RAM disk kernels, it mounts the RAM disk file system and begins executing the installer from the RAM disk. For normal (non-RAM disk) kernels, the kernel tries to mount the NFS share that had the kernel and starts executing the installation tools or `init`(8). All evbppc systems use

BOOTP for the discovery stage. TFTP is used in the bootstrap phase to download the kernel via the on-board Ethernet card by the firmware. Thus, NetBSD support for the on-board card is not needed in this step. For NFS mounting a file system on the other hand, NetBSD support for the Ethernet card is needed, and the on-board one will not suffice; you have to provide a second Ethernet card supported by NetBSD .

We will use '`CC:CC:CC:CC:CC:CC`' as the MAC address (ethernet hardware address) of your netboot client machine. You should have determined this address in an earlier stage. In this example, we will use '`192.168.1.10`' as the IP address of your client and '`client.test.net`' as its name. We will assume you're providing all of your netboot services on one machine called '`server.test.net`' with the client's files exported from the directory `/export/client/root`. You should, of course, replace all of these with the names, addresses, and paths appropriate to your environment.

You should set up each netboot stage in order (i.e., discovery, bootstrap, kernel, and then file system) so that you can test them as you proceed.

2. `dhcpd`(8) in `bootpd`(8) compatible mode

   Put the following lines in your `/etc/dhcpd.conf` (see `dhcpd.conf`(5) and `dhcp-options`(5) for more information):

```
ddns-update-style none;
                # Do not use any dynamic DNS features
                #
allow bootp;    # Allow bootp requests, thus the dhcp server
                # will act as a bootp server.
                #
authoritative;  # master DHCP server for this subnet
                #
subnet 192.168.1.0 netmask 255.255.255.0 {
                # Which network interface to listen on.
                # The zeros indicate the range of addresses
                # that are allowed to connect.
}
group {
                # Set of parameters common to all clients
                # in this "group".
                #
        option broadcast-address        192.168.1.255;
        option domain-name              "test.net";
        option domain-name-servers      dns.test.net;
        option routers                  router.test.net;
        option subnet-mask              255.255.255.0;
                #
                # An individual client.
                #
        host client.test.net {
                hardware ethernet       CC:CC:CC:CC:CC:CC;
                fixed-address           192.168.1.10;
                #
                # Name of the host (if the fixed address
                # doesn't resolve to a simple name).
                #
```

```
                        option host-name        "client";

                        #
                        # Name of the kernel image to download via tftp.
                        # Note: Plain (ELF) kernels won't work, you
                        # have to use the corresponding *.img file.
                        #
                        filename                "netbsd-INSTALL_WALNUT.img"
                        #
                        # Name of the bootloader or kernel
                        # to download via tftp.

                        #
                        # The path on the NFS server.
                        #
                        option root-path "/export/client/root";

                        #
                        # The host address of the NFS server. This is mandatory for
                        # NetBSD kernels even it's the same host as the DHCP server.
                        #
                        next-server server.test.net;
                }
        #you may paste another "host" entry here for additional
        #clients on this network
}
```

You will need to make sure that the `dhcpd.leases` file exists.

```
# touch /var/db/dhcpd.leases
```

You will need to start the **dhcpd**. If it's already running, you will need to restart it to force it to re-read its configuration file. If the server is running NetBSD, you can achieve this with:

```
# /etc/rc.d/dhcpd restart
```

3. `tftpd`(8)

   The default configuration of the TFTP server is to run in a `chroot`(8) environment in the `/tftpboot` directory. Thus, the first order of business is to create this directory:

   ```
   # mkdir -p /tftpboot
   ```

   Next, edit `/etc/inetd.conf` and uncomment the line with the TFTP daemon:

   ```
   tftp  dgram  udp  wait  root  /usr/libexec/tftpd tftpd -l -s /tftpboot
   ```

   Now, restart `inetd`(8). If the server is running NetBSD, you can achieve this with:

   ```
   # /etc/rc.d/inetd restart
   ```

   Now, you need to copy the kernel for your evbppc machine to `/tftpboot`. Just to be sure, let's make everything readable.

   ```
   # chmod -R a+rX /tftpboot
   ```

   Sometimes, the `arp`(8) table gets messed up, and the TFTP server can't communicate with the client. In this case, it will write a log message (via `syslogd`(8)) to `/var/log/messages` saying: '`tftpd: write: Host is down`'. If this is the case, you may need to force the server to map

your client's ethernet address to its IP address:

```
# arp -s client CC:CC:CC:CC:CC:CC
```

4. nfsd(8), mountd(8), and rpcbind(8)

   You can either boot a kernel, or the RAM disk-based installer `binary/kernel/netbsd-INSTALL.img.gz`. In the first case you'll also need an NFS-mounted userland. Let's set up the NFS server. Create the directory you are exporting for the netboot client:

   ```
   # mkdir -p /export/client/root
   ```

   Put the following line in `/etc/exports` to enable NFS sharing:

   /export/client/root -maproot=root client.test.net

   If your server is currently running an NFS server, you only need to restart mountd(8). Otherwise, you need to start rpcbind(8) and nfsd(8). If the server is running NetBSD, you can achieve this with:

   ```
   # /etc/rc.d/rpcbind start
   # /etc/rc.d/nfsd start
   # /etc/rc.d/mountd restart
   ```

5. NetBSD kernel and installation tools

   If you are netbooting the installer, use `binary/kernel/netbsd-INSTALL_WALNUT.img.gz` (this has the installation tools in a RAM disk). Also, copy the distribution files to the client's root directory.

   ```
   # cp *.tgz /export/client/root
   # gunzip netbsd-INSTALL.img.gz
   # mv netbsd-INSTALL.img /export/client/root/netbsd
   ```

   If you are running your evbppc diskless, simply use `binary/kernel/netbsd.img-WALNUT.gz`.

6. Client file system

   You can skip this step if you do not plan to run your client diskless after installation. Otherwise, you need to extract and set up the client's installation of NetBSD. The Diskless HOW-TO describes how to provide better security and save space on the NFS server over the procedure listed here. See *for details:*
   https://www.NetBSD.org/docs/network/netboot/nfs.html.

   - Extracting distribution sets

     ```
     # cd /export/client/root
     # tar -xpzf /path/to/files/base.tgz
     # tar -xpzf /path/to/files/etc.tgz
     ```

     Continue with the other non-essential distribution sets if desired.

   - Set up swap

     ```
     # mkdir /export/client/root/swap
     # dd if=/dev/zero of=/export/client/swap bs=4k count=4k
     # echo '/export/client/swap -maproot=root:wheel client.test.net' >> /etc/ex
     # /etc/rc.d/mountd restart
     ```

     This creates a 16 MB swap file and exports it to the client.

   - Create device nodes

     ```
     # cd /export/client/root/dev
     # ./MAKEDEV all
     ```

This procedure only works on NetBSD hosts.

- Set up the client's `fstab`(5)

  Create a file in `/export/client/root/etc/fstab` with the following lines:

```
server:/export/client/swap   none  swap  sw,nfsmntpt=/swap
server:/export/client/root   /     nfs   rw 0 0
```

- Set up the client's `rc.conf`(5)

  Edit `/export/client/root/etc/rc.conf`

```
rc_configured=YES
hostname="client"
defaultroute="192.168.1.1"
nfs_client=YES
auto_ifconfig=NO
net_interfaces=""
```

  Make sure rc does not reconfigure the network device since it will lose its connection to the NFS server with your root file system.

- Set up the client's `hosts`(5) file.

  Edit `/export/client/root/etc/hosts`

```
::1                     localhost
127.0.0.1               localhost
192.168.1.10 client.test.net client
192.168.1.5  server.test.net server
```

7. Setting up the server daemons

   If you want these services to start up every time you boot your server, make sure the following lines are present in your `/etc/rc.conf`:

```
nfs_server=YES          # enable server daemons
mountd=YES
rpcbind=YES       rpcbind_flags="-l"   # -l logs libwrap
```

   Also, you'll need to make sure the `tftpd` line in `/etc/inetd.conf` remains uncommented.

Installing the NetBSD System

Booting the installer

The kernel starts automatically once it is loaded.

Example of a normal boot

If you already configured the network settings, just press '0' from the boot menu to boot.

Common Problems and Error Messages

Do not use the plain ELF kernel as the file provided to the firmware, use the "netbsd.img" file (which is in the format the firmware expects). Of course, you should put the matching "netbsd" as `/netbsd` on your root file system, otherwise some kernel grovellers won't work.

Running the sysinst installation program

1. *Introduction*

   Using **sysinst**, installing NetBSD is a relatively easy process. Still, you should read this document and have it available during the installation process. This document tries to be a good guide to the installation, and as such, covers many details for the sake of completeness. Do not let this discourage you; the install program is not hard to use.

2. *Possible hardware problems*

   Should you encounter hardware problems during installation, try rebooting after unplugging removable devices you don't need for installation. Non-removable devices can be disabled with **userconf** (use **boot -c** to enter it).

3. *General*

   The following is a walk-through of the steps you will take while installing NetBSD on your hard disk. **sysinst** is a menu driven program that guides you through the installation process. Sometimes questions will be asked, and in many cases the default answer will be displayed in brackets ("[ ]") after the question. If you wish to stop the installation, you may press CONTROL-C at any time, but if you do, you'll have to begin the installation process again from scratch by running the /sysinst program from the command prompt. It is not necessary to reboot.

4. *Quick install*

   First, let's describe a quick install. The other sections of this document go into the installation procedure in more detail, but you may find that you do not need this. If you want detailed instructions, skip to the next section. This section describes a basic installation, using a CD / DVD as the install media.

   - What you need.
     - The distribution sets (in this example, they are on the CD or DVD).
     - Some form of bootable media, described above.
     - A minimum of of memory installed.
     - An optical drive.
     - A hard drive with at least 600 MB of free space for a complete base install, not including room for swap. If you wish to install the X Window System as well, you will need at least 225 MB more.
   - The Quick Installation
     - Boot the system as described above. You should be at the **sysinst** main menu.

```
.*********************************************.
* NetBSD-9.4_STABLE Install System             *
*                                              *
*>a: Install NetBSD to hard disk               *
* b: Upgrade NetBSD on a hard disk             *
* c: Re-install sets or install additional sets *
* d: Reboot the computer                       *
* e: Utility menu                              *
* f: Config menu                               *
* x: Exit Install System                       *
.*********************************************.
```

- If you wish, you can configure some network settings immediately by choosing the **Utility menu** and then **Configure network**. It isn't actually required at this point, but it may be more convenient. Go back to the main menu.
- Choose **Install**.
- You will be guided through the setup of your disk.
- You will be asked to choose which distribution sets to install.
- When prompted, choose **CD-ROM** as the install medium if booted from CD-ROM. The default values for the path and device should be ok.
- After the installation process has completed, you will be brought back to the main menu, where you should select **Reboot**, after you have removed the bootfloppy from the drive.
- NetBSD will now boot. If you didn't set a password for the `root` user when prompted by **`sysinst`**, logging in as `root` and setting a password should be your first task. You are also advised to read `afterboot`(8).

5. *Booting NetBSD*

   You may want to read the boot messages, to notice your disk's name and capacity. Its name will be something like `sd0` or `wd0` and the geometry will be printed on a line that begins with its name. As mentioned above, you may need your disk's geometry when creating NetBSD's partitions. You will also need to know the name, to tell **`sysinst`** which disk to use. The most important thing to know is that `wd0` is NetBSD's name for your first IDE disk, `wd1` the second, etc. `sd0` is your first SCSI disk, `sd1` the second, etc.

   Once NetBSD has booted and printed all the boot messages, you will be presented with a welcome message and a main menu. It will also include instructions for using the menus.

6. *Network configuration*

   If you do not intend to use networking during the installation, but you do want your machine to be configured for networking once it is installed, you should first go to the **Utility menu** and select the **Configure network** option. If you only want to temporarily use networking during the installation, you can specify these parameters later. If you are not using the Domain Name System (DNS), you can give an empty response when asked to provide a server.

7. *Installation drive selection and parameters*

   To start the installation, select **Install NetBSD to hard disk** from the main menu.

   The first thing is to identify the disk on which you want to install NetBSD. **`sysinst`** will report a list of disks it finds and ask you for your selection. You should see disk names like `sd0` or `sd1`.

8. *Selecting which sets to install*

   The next step is to choose which distribution sets you wish to install. Options are provided for full, minimal, and custom installations. If you choose sets on your own, **base**, **etc**, and a kernel must be selected.

9. *Partitioning the disk*

   - Choosing which portion of the disk to use.

     You will be asked if you want to use the entire disk or only part of the disk. If you decide to use the entire disk for NetBSD, **`sysinst`** will check for the presence of other operating systems and you will be asked to confirm that you want to overwrite these.

10. *Editing the NetBSD disklabel*

    The partition table of the NetBSD part of a disk is called a *disklabel*. If your disk already has a disklabel written to it, you can choose **Use existing partition sizes**. Otherwise, select **Set sizes of NetBSD partitions**.

    After you have chosen your partitions and their sizes (or if you opted to use the existing partitions), you will be presented with the layout of the NetBSD disklabel and given one more chance to change it. For each partition, you can set the type, offset and size, block and fragment size, and the mount point. The type that NetBSD uses for normal file storage is called **4.2BSD**. A swap partition has a special type called **swap**. Some partitions in the disklabel have a fixed purpose.

    a Root partition (/)

    b Swap partition.

    c The entire disk.

    d–p Available for other use. Traditionally, e is the partition mounted on /usr, but this is historical practice and not a fixed value.

    You will then be asked to name your disk's disklabel. The default response will be ok for most purposes. If you choose to name it something different, make sure the name is a single word and contains no special characters. You don't need to remember this name.

11. *Preparing your hard disk*

    You are now at the point of no return. Nothing has been written to your disk yet, but if you confirm that you want to install NetBSD, your hard drive will be modified. If you are sure you want to proceed, select **yes**.

    The install program will now label your disk and create the file systems you specified. The file systems will be initialized to contain NetBSD bootstrapping binaries and configuration files. You will see messages on your screen from the various NetBSD disk preparation tools that are running. There should be no errors in this section of the installation. If there are, restart from the beginning of the installation process. Otherwise, you can continue the installation program after pressing the return key.

12. *Getting the distribution sets*

    The NetBSD distribution consists of a number of *sets* that come in the form of gzipped tar files. At this point, you will be presented with a menu which enables you to choose from one of the following methods of installing the sets. Some of these methods will first transfer the sets to your hard disk, others will extract the sets directly.

    For all these methods, the first step is to make the sets available for extraction. The sets can be made available in a few different ways. The following sections describe each of the methods. After reading about the method you will be using, you can continue to the section labeled 'Extracting the distribution sets'.

13. *Installation from CD-ROM*

    When installing from a CD-ROM, you will be asked to specify the device name for your CD-ROM drive (usually cd0) and the directory name on the CD-ROM where the distribution files are.

    sysinst will then check that the files are actually present in the specified location and proceed to the extraction of the sets.

14. *Installation using FTP*

To install using ftp, you first need to configure your network setup if you haven't already done so. **sysinst** will help you with this, asking if you want to use DHCP. If you do not use DHCP, you can enter network configuration details yourself. If you do not have DNS set up for the machine that you are installing on, you can just press RETURN in answer to this question, and DNS will not be used.

You will also be asked to specify the host that you want to transfer the sets from, the directory on that host, the account name and password used to log into that host using ftp, and optionally a proxy server to use. If you did not set up DNS, you will need to specify an IP address instead of a hostname for the ftp server.

sysinst will then transfer the set files from the remote site to your hard disk.

15. *Installation using NFS*

    To install using NFS, you first need to configure your network setup if you haven't already done so. **sysinst** will do this for you, asking you if you want to use DHCP. If you do not use DHCP, you can enter network configuration details yourself. If you do not have DNS set up for the machine that you are installing on, you can just press RETURN in answer to this question, and DNS will not be used.

    You will also be asked to specify the host that you want to transfer the sets from and the directory on that host that the files are in. This directory should be mountable by the machine you are installing on, i.e., correctly exported to your machine.

    If you did not set up DNS, you will need to specify an IP address instead of a hostname for the NFS server.

16. *Installation from an unmounted file system*

    In order to install from a local file system, you will need to specify the device that the file system resides on (for example wd1e), the type of the file system, and the directory on the specified file system where the sets are located. **sysinst** will then check if it can indeed access the sets at that location.

17. *Installation from a local directory*

    This option assumes that you have already done some preparation yourself. The sets should be located in a directory on a file system that is already accessible. **sysinst** will ask you for the name of this directory.

18. *Extracting the distribution sets*

    A progress bar will be displayed while the distribution sets are being extracted.

    After all the files have been extracted, the device node files will be created. If you have already configured networking, you will be asked if you want to use this configuration for normal operation. If so, these values will be installed in the network configuration files.

19. *Configure additional items*

    The next menu will allow you to select a number of additional items to configure, including the time zone that you're in, to make sure your clock has the right offset from UTC, the root user's shell, and the initial root password.

    You can also enable installation of binary packages, which installs the pkgin(1) tool for managing binary packages for third-party software. This will feel familiar to users of package tools such as **apt-get** or **yum**. If you prefer to install third-party software from source, you can install the pkgsrc(7) tree.

    Finally, you can enable some daemons such as sshd(8), ntpd(8), or mdnsd(8).

20. *Finalizing your installation*

    Congratulations, you have successfully installed NetBSD 9.4_STABLE. You can now reboot the machine and boot NetBSD from hard disk.

Post installation steps

Once you've got the operating system running, there are a few things you need to do in order to bring the system into a properly configured state. The most important steps are described below.

1. Before all else, read `postinstall`(8).

2. Configuring `/etc/rc.conf`

   If you or the installation software haven't done any configuration of `/etc/rc.conf` (**sysinst** normally will), the system will drop you into single user mode on first reboot with the message

   ```
   /etc/rc.conf is not configured. Multiuser boot aborted.
   ```

   and with the root file system (`/`) mounted read-only. When the system asks you to choose a shell, simply press `RETURN` to get to a `/bin/sh` prompt. If you are asked for a terminal type, respond with **vt220** (or whatever is appropriate for your terminal type) and press `RETURN`. You may need to type one of the following commands to get your delete key to work properly, depending on your keyboard:

   ```
   # stty erase '^h'
   # stty erase '^?'
   ```

   At this point, you need to configure at least one file in the `/etc` directory. You will need to mount your root file system read/write with:

   ```
   # /sbin/mount -u -w /
   ```

   Change to the `/etc` directory and take a look at the `/etc/rc.conf` file. Modify it to your tastes, making sure that you set `rc_configured=YES` so that your changes will be enabled and a multi-user boot can proceed. Default values for the various programs can be found in `/etc/defaults/rc.conf`, where some in-line documentation may be found. More complete documentation can be found in `rc.conf`(5).

   When you have finished editing `/etc/rc.conf`, type **exit** at the prompt to leave the single-user shell and continue with the multi-user boot.

   Other values that may need to be set in `/etc/rc.conf` for a networked environment are *hostname* and possibly *defaultroute*. You may also need to add an *ifconfig_int* for your ⟨int⟩ network interface, along the lines of

   ```
   ifconfig_le0="inet 192.0.2.123 netmask 255.255.255.0"
   ```

   or, if you have *myname.my.dom* in `/etc/hosts`:

   ```
   ifconfig_le0="inet myname.my.dom netmask 255.255.255.0"
   ```

   To enable proper hostname resolution, you will also want to add an `/etc/resolv.conf` file or (if you are feeling a little more adventurous) run `named`(8). See `resolv.conf`(5) or `named`(8) for more information.

   Instead of manually configuring networking, DHCP can be used by setting `dhcpcd=YES` in `/etc/rc.conf`.

3. Logging in

   After reboot, you can log in as `root` at the login prompt. If you didn't set a password in **sysinst**, there is no initial password. You should create an account for yourself (see below) and protect it and the "root" account with good passwords. By default, root login from the network is disabled (even via `ssh`(1)). One way to become root over the network is to log in as a different user that belongs to group

"wheel" (see `group`(5)) and use `su`(1) to become root.

4. Adding accounts

   Use the `useradd`(8) command to add accounts to your system. Do not edit `/etc/passwd` directly! See `vipw`(8) and `pwd_mkdb`(8) if you want to edit the password database.

5. The X Window System

   If you installed the X Window System, you may want to read the chapter about X in the *NetBSD Guide:*
   https://www.NetBSD.org/docs/guide/en/chap-x.html:

6. Installing third party packages

   If you wish to install any of the software freely available for UNIX-like systems you are strongly advised to first check the NetBSD package system, pkgsrc. pkgsrc automatically handles any changes necessary to make the software run on NetBSD. This includes the retrieval and installation of any other packages the software may depend upon.

   - More information on the package system is available at
     https://www.NetBSD.org/docs/software/packages.html
   - A list of available packages suitable for browsing is at
     https://cdn.NetBSD.org/pub/pkgsrc/current/pkgsrc/README.html
   - Precompiled binaries can be found at
     https://cdn.NetBSD.org/pub/pkgsrc/packages/NetBSD/
     usually in the `evbppc/9.4_STABLE/All` subdir. If you installed `pkgin`(1) in the **`sysinst`** post-installation configuration menu, you can use it to automatically install binary packages over the network. Assuming that `/usr/pkg/etc/pkgin/repositories.conf` is correctly configured, you can install them with the following commands:

     ```
     # pkgin install tcsh
     # pkgin install bash
     # pkgin install perl
     # pkgin install apache
     # pkgin install kde
     # pkgin install firefox
     ...
     ```

     Note: Some mirror sites don't mirror the `/pub/pkgsrc` directory.

     The above commands will install the Tenex-csh and Bourne Again shells, the Perl programming language, Apache web server, KDE desktop environment and the Firefox web browser as well as all the packages they depend on.

   - If you did not install it from the **`sysinst`** post-installation configuration menu, the `pkgsrc`(7) framework for compiling packages can be obtained by retrieving the file
     https://cdn.NetBSD.org/pub/pkgsrc/stable/pkgsrc.tar.gz.
     It is typically extracted into `/usr/pkgsrc` (though other locations work fine) with the commands:

     ```
     # cd /usr
     # tar -zxpf pkgsrc.tar.gz
     ```

     After extracting, see the `doc/pkgsrc.txt` file in the extraction directory (e.g., `/usr/pkgsrc/doc/pkgsrc.txt`) for more information.

7. Misc

- Edit `/etc/mail/aliases` to forward root mail to the right place. Don't forget to run `newaliases`(1) afterwards.
- Edit `/etc/rc.local` to run any local daemons you use.
- Many of the `/etc` files are documented in section 5 of the manual; so just invoking

  ```
  # man 5 filename
  ```

  is likely to give you more information on these files.

Upgrading a previously-installed NetBSD System

The easiest way to upgrade to NetBSD 9.4_STABLE is with binaries, and that is the method documented here.

To do the upgrade, you must have one form of boot media available. You must also have at least the **base** and **kern** binary distribution sets available. Finally, you must have sufficient disk space available to install the new binaries. Since files already installed on the system are overwritten in place, you only need additional free space for files which weren't previously installed or to account for growth of the sets between releases.

Since upgrading involves replacing the kernel, boot blocks, and most of the system binaries, it has the potential to cause data loss. You are strongly advised to *back up* any important data on the NetBSD partition or on another operating system's partition on your disk before beginning the upgrade process.

The upgrade procedure is similar to an installation, but without the hard disk partitioning.

Fetching the binary sets is done in the same manner as the installation procedure; refer to the installation part of the document for help. File systems are checked before unpacking the sets.

After a new kernel has been copied to your hard disk, your machine is a complete NetBSD 9.4_STABLE system. However, that doesn't mean that you're finished with the upgrade process. You will probably want to update the set of device nodes you have in `/dev`. If you've changed the contents of `/dev` by hand, you will need to be careful about this, but if not, you can just cd into `/dev`, and run the command:

```
# sh MAKEDEV all
```

sysinst will attempt to merge the settings stored in your `/etc` directory with the new version of NetBSD using the `postinstall`(8) utility. However, `postinstall`(8) is only able to deal with changes that are easily automated. It is recommended that you use the `etcupdate`(8) tool to merge any remaining configuration changes.

Compatibility Issues With Previous NetBSD Releases

Users upgrading from previous versions of NetBSD may wish to bear the following problems and compatibility issues in mind when upgrading to NetBSD 9.4_STABLE.

Note that **sysinst** will automatically invoke

```
postinstall fix
```

and thus all issues that are fixed by **postinstall** by default will be handled.

A number of things have been removed from the NetBSD 9.4_STABLE release. See the "Components removed from NetBSD" section near the beginning of this document for a list.

Using online NetBSD documentation

Documentation is available if you installed the manual distribution set. Traditionally, the "man pages" (documentation) are denoted by '`name(section)`'. Some examples of this are

- intro(1),
- man(1),
- apropos(1),
- passwd(1), and
- passwd(5).

The section numbers group the topics into several categories, but three are of primary interest: user commands are in section 1, file formats are in section 5, and administrative information is in section 8.

The *man* command is used to view the documentation on a topic, and is started by entering **man** [*section*] *topic*. The brackets [] around the section should not be entered, but rather indicate that the section is optional. If you don't ask for a particular section, the topic with the lowest numbered section name will be displayed. For instance, after logging in, enter

```
# man passwd
```

to read the documentation for passwd(1). To view the documentation for passwd(5), enter

```
# man 5 passwd
```

instead.

If you are unsure of what man page you are looking for, enter

```
# apropos subject-word
```

where *subject-word* is your topic of interest; a list of possibly related man pages will be displayed.

Administrivia

If you've got something to say, do so! We'd like your input. There are various mailing lists available via the mailing list server at majordomo@NetBSD.org. See **https://www.NetBSD.org/mailinglists/** for details.

There are various mailing lists set up to deal with comments and questions about this release. Please send comments to: netbsd-comments@NetBSD.org.

To report bugs, use the send-pr(1) command shipped with NetBSD, and fill in as much information about the problem as you can. Good bug reports include lots of details.

Bugs also can be submitted and queried with the web interface at
https://www.NetBSD.org/support/send-pr.html

There are also port-specific mailing lists, to discuss aspects of each port of NetBSD. Use majordomo to find their addresses, or visit **https://www.NetBSD.org/mailinglists/**

If you're interested in doing a serious amount of work on a specific port, you probably should contact the 'owner' of that port (listed below).

If you'd like to help with NetBSD, and have an idea as to how you could be useful, send us mail or subscribe to: netbsd-users@NetBSD.org.

As a favor, please avoid mailing huge documents or files to these mailing lists. Instead, put the material you would have sent up for FTP or WWW somewhere, then mail the appropriate list about it. If you'd rather not do that, mail the list saying you'll send the data to those who want it.

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- The Internet Research Institute in Japan for hosting the server which runs the CVSweb interface to the NetBSD source tree.
- The Columbia University Computer Science Department for hosting the build cluster.
- The many organizations that provide NetBSD mirror sites.
- Without CVS, this project would be impossible to manage, so our hats go off to Brian Berliner, Jeff Polk, and the various other people who've had a hand in making CVS a useful tool.
- We list the individuals and organizations that have made donations or loans of hardware and/or money, to support NetBSD development, and deserve credit for it at **https://www.NetBSD.org/donations/** (If you're not on that list and should be, tell us! We probably were not able to get in touch with you, to verify that you wanted to be listed.)
- Finally, we thank all of the people who've put sweat and tears into developing NetBSD since its inception in January, 1993. (Obviously, there are a lot more people who deserve thanks here. If you're one of them, and would like to be mentioned, tell us!)

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